




Transforming BFSI with data-driven strategies to boost demand, supply, and risk management



Robosoft Technologies is a digital transformation company with 25+ years of software development experience. We craft digital solutions across various industries, with BFSI as one of our key strengths. We proudly support leading BFSI brands such as Invesco, HSBC, Mercury Financial, PGIM, and ICICI.



30+

**Projects in AI,
ML, DataOps**

-  Entrepreneurial spirit
-  Fast turnarounds
-  Agile delivery approach

50+

**Data
professionals**

-  Maximize data value
-  Prioritize ROI

**8-12
Weeks**

**to show
results**

We offer Managed Data Services & Managed Data Analytics



Data Experiment Studio

Hypothesis Testing | POC | KPI Derivation |
Data Exploration | Solution Design



Data Solutions

Cost & Performance Optimization |
Re-Architecture | Data Analysis | Tech
Stack Selection | Custom Solutions



Intelligent Systems

Bots | Generative AI | Intelligent
Automation | NLP | Computer Vision



DataOps

Data Pipeline | Transformation |
Visualization | Governance | Warehouse |
Big Data Engineering | Cloud Migration



Modernization

Modernize Legacy Data Pipes,
Applications, and Platforms | Managed
Support for Data Platforms



Applied Data Science

Customer | Market | Performance Analytics
| MLOps | Model Integration & Deployment

Business Capabilities in BFSI



Demand Generation and Supply optimization

Targeted Marketing Campaigns | Hyper Personalization | Product Recommender | Campaign Attribution | Virtual Assistants | AI Chatbots | Customer 360 | Conversions



Risk Mitigation

Fraud Detection | Risk Modelling | Credit Risk Analysis | Custom Risk Models | Customer Profiling | Automated Document Analysis | Document Summarization



Performance Management

Churn Prediction | Portfolio Performance | Sales Analysis | Distributor and Channel Sales | Live Time Value Calculation | Credit Collection | Compliance Reporting



Operational Efficiency

Form Recognizer | Self-Served Customer Onboarding | AI based Training and Support | AI enabled Form Processing | Document Routing | Custom AI based Automation

Technical Capabilities in BFSI



Integration, Data & Cloud Platform Setup

Data Lake | Data Warehouse | Integration Services | Real time data streaming | Batch Data Processing | Web Scrapping | Data Cleansing | Enrichment Service | Managed Cloud | Cloud Engineering | Cloud Migration | Data Security



Analytics and Reporting

























Dashboard Development | Self-Service Data Visualization | Ad-Hoc Reporting | Machine Learning Model Development | Insight Generation












Generative AI

Gen AI on Custom Data | RAG Implantation | Translation | Speech-to-Text & Text-to-Speech | Content Summarization | ChatBot | Form Processing | Training

Key Technologies

 kafka	 ORACLE	 databricks	 + a b l e a u	 Gemini	 cassandra			
 spark	 SAP	 Power BI	 new relic.	 aws	 Adobe	 salesforce	 Google Analytics	
 splunk>			 snowflake®	 Fivetran	 OpenAI			

Brands you trust, trust us

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